

MASTER YOUR MONEY

**A SIMPLE GUIDE TO CRUSHING YOUR
FINANCIAL GOALS**



MONEY MATTERS.

Hey there!

Does money give you major stress? Trust me, I know all about it. When I first became a single mom, I had NO idea how I was going to make ends meet.

I dug in and worked on growing my business and along the way, I was able to grow my income, pay down thousands of dollars in debt and even stash away some cash in savings.

But, getting your finances on track isn't always easy. Setting goals and having a specific vision for my money was a HUGE help for me. And I think they can be for you too.

So that's what this workbook is about: getting clear on your money vision, setting realistic, achievable goals and taking action so you can blow them out of the water. Sound good?

Awesome! I hope the steps I've included here help you as you take charge of your financial ship. And if you have questions or you just want to tell me how amazing it is to feel in control of your money, drop me a line at Rebecca@bosssinglemama.com.

Cheers!

Rebecca

WHAT'S YOUR MONEY STORY?

Everybody has a money story. Mine goes something like this:

I was raised by a single mom, who was terrible with money and we were poor. When I became an adult and started earning money of my own, every decision I made was shaped by those experiences. When I became a single mom, I committed to changing my story for my kids.

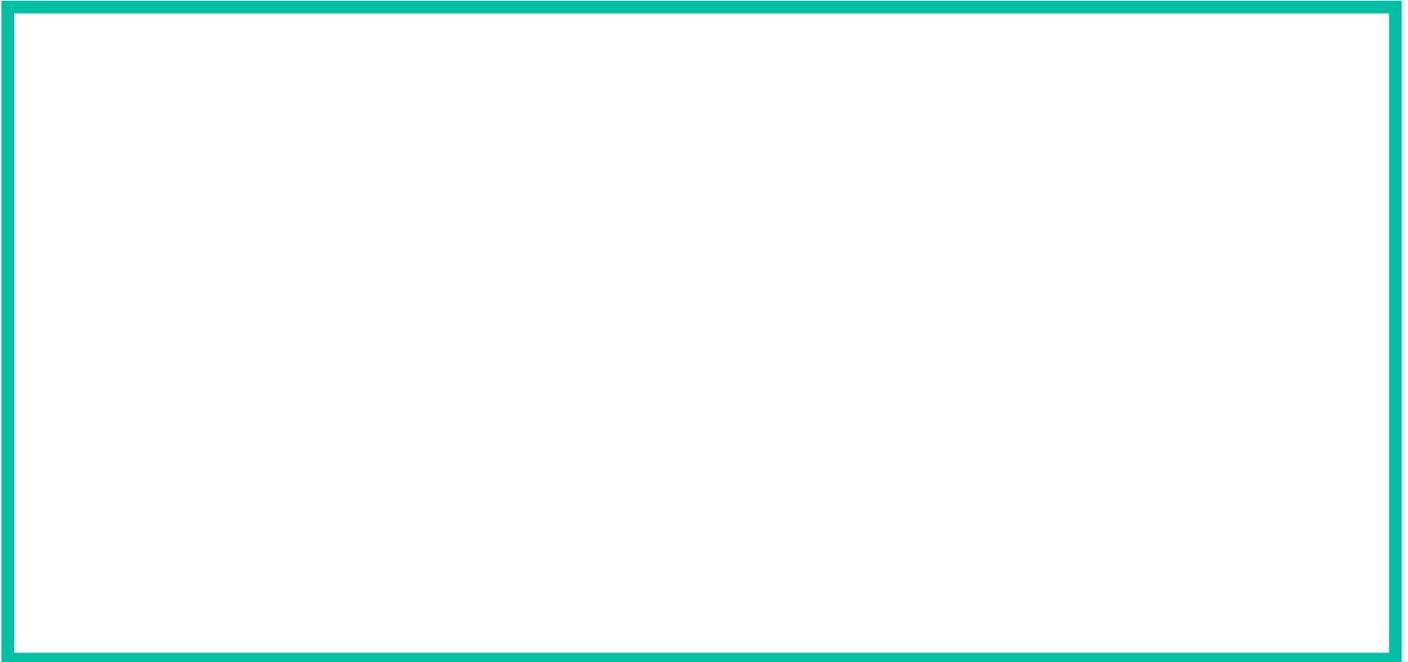
If you've never thought about your money story before, take some time to do that now. Write about the most important things (good, bad and ugly) that shaped your experiences here.



WHAT'S YOUR MONEY VISION?

You've gotten in touch with what your money story is. Now, think about what you want it to be. These questions can help you figure it out.

1. What does money mean to you? Does it symbolize freedom or is it a source of stress? What kind of feelings or emotions does money trigger?



2. What are your biggest money challenges? What financial issues are holding you back? Which ones are a source of frustration?

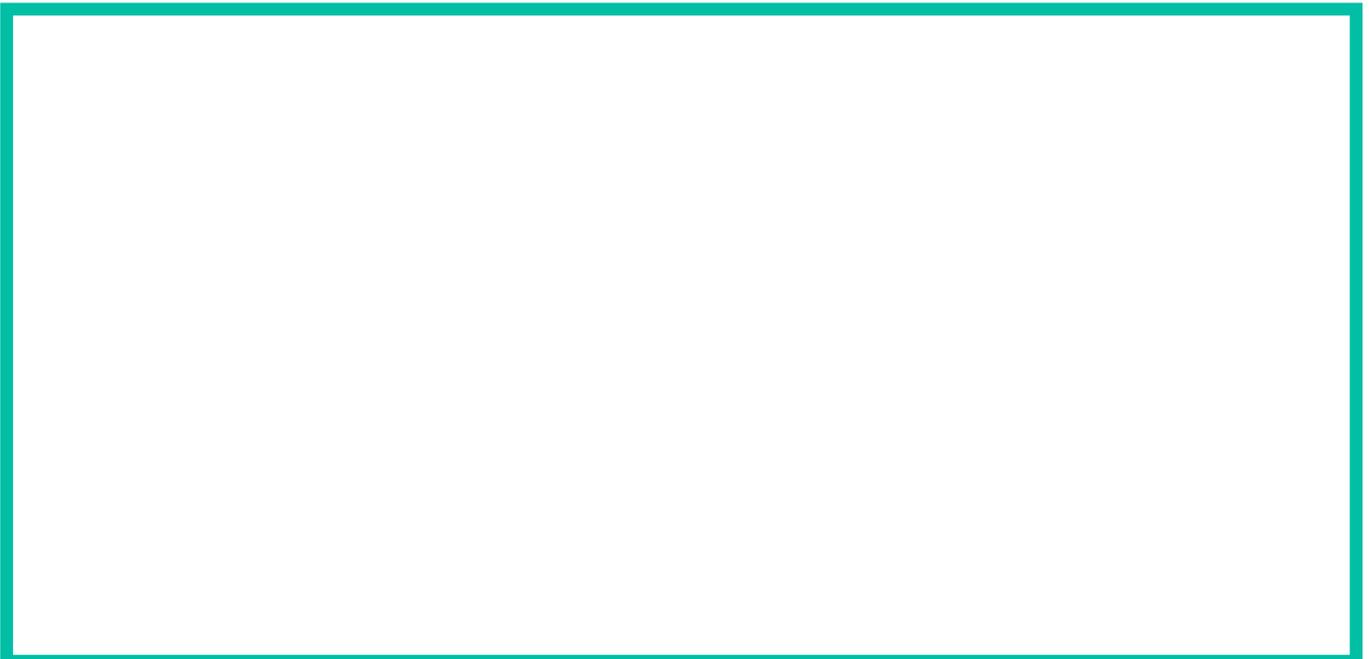


WHAT'S YOUR MONEY VISION?

3. What are your biggest money fears? What do you need to conquer to feel better about money?



4. What's your ideal money vision? Are you debt-free? Do you own a home? Is there money in the bank for emergencies? Are you planning for retirement? What kind of relationship do you have with your money?



SET YOUR MONEY GOALS

Got your money vision set? Awesome! Let's work on outlining some goals.

What are the 3 biggest things you want to do with your money right now?

Goal #1:

Goal #2:

Goal #3:

CREATE YOUR MONEY PLAN

Having goals is only one part of the equation. You also need to take ACTION.

Write down the specific action steps you need to take to achieve the 3 big money goals you just outlined.

Goal #1 Action Steps:

Goal #2 Action Steps:

Goal #3 Action Steps:

TRACK YOUR PROGRESS

As you plan out your money goals, don't forget to keep track of how you're doing.

Goal: _____

Target completion date: _____

How you made it happen:

- _____
- _____
- _____
- _____
- _____
- _____

HOW DID YOU DO?

Were you able to achieve your goal? What were your biggest wins? If you had a setback, what could you do differently next time to stay on target?

TRACK YOUR PROGRESS

Use this sheet to keep track of your money goals as you work towards them each month through the year.

January:

February:

March:

April:

May:

June:

TRACK YOUR PROGRESS

Use this sheet to keep track of your money goals as you work towards them each month through the year.

July:

August:

September:

October:

November:

December: